

LANGTON MATRAVERS LOCAL HISTORY AND PRESERVATION SOCIETY

THE BARTON LEGACY FUND

The Society has the great good fortune to be the recipient of a wonderful legacy from Reg Saville in the form of Barton, his home for many years and that of his grandparents before him.

However, that leaves the Society in the position of being asset rich but cash poor and so we need to plan now both for annual expenditure and maintenance relating to Barton, and for any unexpected costs, rather than find ourselves desperately trying to come up with a solution against the clock when 'the worst' happens.

That is why the Society must create a Barton Legacy Fund that will be kept totally separate from the day-to-day running costs of the Museum and the Society itself.

What is proposed is that we appeal to the membership for interest-free loans, or out-right gifts, which will be used solely and exclusively to enable the Society to supplement Reg's fantastic generosity by caring for Barton without the expense of caring for Barton jeopardising the future of the Society itself.

All contributors to the Barton Legacy Fund will receive a financial review of the fund following each Annual General Meeting of the Society, giving details of how much remains in the fund and the use to which outgoings have been put.

Any loan will be re-payable on demand within a maximum of six-months notice [to enable the Society to make suitable arrangements for the money to be made available]. In the event that at some time in the future Barton may be sold, all loans still held in the Barton Legacy Fund will be repaid in full on completion of the sale. Any out-right gift, or any loan, will be eligible for Gift Aid against income tax if the donor does in fact pay income tax.

AGREEMENT

I/We the undersigned wish to support Langton Matravers Local History and Preservation Society by contributing to The Barton Legacy Fund:

Please send this form with a cheque payable to **'Langton Matravers LH and PS'**

To: BARTON, The Hyde, Langton Matravers BH19 3HE **OR** scan this form and email to lmlhps23@gmail.com

confirming BACS payment to:

Langton Matravers LH and PS Account number: 69043701 Sort Code: 55-61-19

This contribution is an outright gift to The Barton Legacy Fund Yes/No [delete]

This contribution is an interest-free loan to The Barton Legacy Fund which I/we understand to be repayable in full to the undersigned on demand [within six-months of a request for repayment being made] or repayable in full on the legal completion of the sale if a decision is taken by the Society that Barton should be sold. Yes/No [delete]

I/We pay income tax in the United Kingdom and wish the amount shown above to be treated as eligible for Gift Aid: Yes/No [delete]

Name[s] and Address [with postcode] of the undersigned [in block capitals]

Name 1:.....**Name 2:**.....

Address 1:.....**Address 2:**.....

Postcode:.....**Postcode:**.....

Email 1:.....**Email 2:**.....

Signature 1.....**Signature 1**.....

Date.....**Date**.....